

SUCCESSOR AGENCY CONTACT INFORMATION

Successor Agency

ID: **259**
County: **San Bernardino**
Successor Agency: **Fontana**

Primary Contact

Honorific (Ms, Mr, Mrs)	
First Name	Lisa
Last Name	Strong
Title	Management Services Director
Address	8353 Sierra Avenue
City	Fontana
State	CA
Zip	92335
Phone Number	909-350-7671
Email Address	lstrong@fontana.org

Secondary Contact

Honorific (Ms, Mr, Mrs)	
First Name	Dawn
Last Name	Brooks
Title	Accounting Manager
Phone Number	909-350-7611
Email Address	dbrooks@fontana.org

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **FONTANA (SAN BERNARDINO)**

Outstanding Debt or Obligation	Total
Total Outstanding Debt or Obligation	\$2,195,230,497

Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	\$25,110,130
B Enforceable Obligations Funded with RPTTF	\$28,360,466
C Administrative Allowance Funded with RPTTF	\$850,814
D Total RPTTF Funded (B + C = D)	\$29,211,280
E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$54,321,410
F Enter Total Six-Month Anticipated RPTTF Funding	\$36,000,000
G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$6,788,720

Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))

H Enter Estimated Obligations Funded by RPTTF <i>(lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)</i>	\$27,095,064
I Enter Actual Obligations Paid with RPTTF	\$23,580,114
J Enter Actual Administrative Expenses Paid with RPTTF	\$789,177
K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$2,725,773
L Adjustment to RPTTF (D - K = L)	\$26,485,507

Certification of Oversight Board Chairman:

Evelyne Ssenkoloto

Chairman

Pursuant to Section 34177(m) of the Health and Safety code,

Name

Title

I hereby certify that the above is a true and accurate Recognized

Obligation Payment Schedule for the above named agency.

/s/ Evelyne Ssenkoloto

2/22/2013

Signature

Date

FONTANA (SAN BERNARDINO)
 Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
 July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$0	\$0	\$0	\$0	\$24,331,727	\$24,331,727	\$789,177	\$789,177	\$26,305,888	\$23,580,114	\$0	\$0
A-1	2000 Tax Allocation Refunding Bonds	Wells Fargo	Refund non-housing projects	Downtown									450,029	450,029		
A-2	1997A Tax Allocation Refunding Bonds	US Bank	Refund non-housing projects	Jurupa Hills									3,160,750	3,160,750		
A-3	1999A Tax Allocation Refunding Bonds	US Bank	Refund non-housing projects	Jurupa Hills									2,769,854	2,769,854		
A-4	2001A Tax Allocation Rev Bonds	US Bank	Refund non-housing projects	North Fontana									2,296,753	2,296,753		
A-5	2003A Tax Allocation Bonds	US Bank	Non-housing projects	North Fontana									1,313,814	1,134,964		
A-6	2003B Tax Allocation Bonds	US Bank	Housing projects	North Fontana									343,787	343,787		
A-7	2005A Tax Allocation Bonds	US Bank	Non-housing projects	North Fontana									4,170,341	4,170,341		
A-8	1991 Jr. Lien Tax Allocation Bonds	City of Fontana	Non-housing projects	North Fontana									2,140,657	2,140,657		
A-9	2004 Tax Allocation Bonds	US Bank	Non-housing projects	Sierra Corridor									458,003	458,003		
A-10	2007 Tax Allocation Bonds	US Bank	Non-housing projects	Sierra Corridor									1,280,306	1,280,306		
A-11	1998 Tax Allocation Refunding Bonds	BNY Mellon	Refund non-housing projects	SWIP									1,331,879	1,331,879		
A-12	2003 Subordinate Tax Allocation Bonds	BNY Mellon	Non-housing projects	SWIP									585,222	585,222		
A-13	Housing fund loan	Low/Mod Inc Hsg Fund Successor	Borrowed for ERAF/SERAF payments	SWIP												
A-14	Owner Participation Agreement	Ten Ninety, Ltd.	Public improvement costs	Jurupa Hills									3,000,000	3,000,000		
A-15	Lease agreement	Earl Buchanan	Tamarind Basin Lease Agreement	Jurupa Hills									6,000			
A-16	2003 PFA Lease Rev Bonds (reimb agmt)	BNY Mellon	Public improvement costs	SWIP									382,763	382,763		
A-17	Owner Participation Agreement	Lock & Load Self Storage	Reimbursement agreement	SWIP												
A-18	Bond Trustee contract	Wells Fargo	Trustee fees	Downtown												
A-19	Bond Trustee contract	US Bank	Trustee fees	Jurupa Hills									5,300	5,300		
A-20	Bond Trustee contract	US Bank	Trustee fees	North Fontana									2,530	2,530		
A-21	Bond Trustee contract	US Bank	Trustee fees	Sierra Corridor									1,400	0		
A-22	Bond Trustee contract	BNY Mellon	Trustee fees	SWIP									4,000	3,770		
A-21	Arbitrage Rebate Report contract	Bond Logistix	Arbitrage Rebate Report preparation	Downtown									2,500	2,250		
A-24	Arbitrage Rebate Report contract	Bond Logistix	Arbitrage Rebate Report preparation	Jurupa Hills												
A-25	Arbitrage Rebate Report contract	Bond Logistix	Arbitrage Rebate Report preparation	North Fontana												
A-26	Arbitrage Rebate Report contract	Bond Logistix	Arbitrage Rebate Report preparation	Sierra Corridor												
A-27	Arbitrage Rebate Report contract	Bond Logistix	Arbitrage Rebate Report preparation	SWIP												
A-28	Legal services	Best, Best & Krieger	Legal counsel	Downtown									50,000	0		
A-29	Legal services	Best, Best & Krieger	Legal counsel	Jurupa Hills									100,000	43,558		
A-30	Legal services	Best, Best & Krieger	Legal counsel	North Fontana									100,000	7,398		
A-31	Legal services	Best, Best & Krieger	Legal counsel	Sierra Corridor									50,000	0		
A-32	Legal services	Best, Best & Krieger	Legal counsel	SWIP									50,000	0		
A-33	I-10/Cherry Interchange	SANBAG	Construction	SWIP									1,000,000	0		
A-34	I-10/Citrus Interchange	City of Fontana	Project management costs	SWIP									100,000	0		
A-35	I-10/Citrus Interchange	SANBAG	Construction	SWIP									1,000,000	0		
A-36	I-10/Citrus Interchange	City of Fontana	Project management costs	SWIP									100,000	0		
A-37	Audit	Lance, Sell & Lungard	Annual audit	All									50,000	10,000		
B-1	2000 Tax Allocation Refunding Bonds	Wells Fargo	Cash flow reserve	Downtown				446,000	446,000							
B-2	1997A Tax Allocation Refunding Bonds	US Bank	Cash flow reserve	Jurupa Hills				0	0							
B-3	1999A Tax Allocation Refunding Bonds	US Bank	Cash flow reserve	Jurupa Hills				0	0							
B-4	2001A Tax Allocation Rev Bonds	US Bank	Cash flow reserve	North Fontana				2,300,000	2,300,000							
B-5	2003A Tax Allocation Bonds	US Bank	Cash flow reserve	North Fontana				2,800,000	2,800,000							
B-6	2003B Tax Allocation Bonds	US Bank	Cash flow reserve	North Fontana				408,000	408,000							
B-7	2005A Tax Allocation Bonds	US Bank	Cash flow reserve	North Fontana				4,500,000	4,500,000							
B-8	2004 Tax Allocation Bonds	US Bank	Cash flow reserve	Sierra Corridor				450,000	450,000							
B-9	2007 Tax Allocation Bonds	US Bank	Cash flow reserve	Sierra Corridor				1,710,000	1,710,000							
B-10	1998 Tax Allocation Refunding Bonds	BNY Mellon	Cash flow reserve	SWIP				1,185,000	1,185,000							
B-11	2003 Subordinate Tax Allocation Bonds	BNY Mellon	Cash flow reserve	SWIP				817,000	817,000							
B-12	2003 PFA Lease Revenue Bonds	BNY Mellon	Cash flow reserve	SWIP				365,000	365,000							
B-15	2000 Tax Allocation Refunding Bonds	Wells Fargo	Bond reserve	Downtown				913,750	913,750							
B-16	1997A Tax Allocation Refunding Bonds	US Bank	Bond reserve	Jurupa Hills				3,114,332	3,114,332							
B-17	1999A Tax Allocation Refunding Bonds	US Bank	Bond reserve	Jurupa Hills				2,885,340	2,885,340							
B-22	2004 Tax Allocation Bonds	US Bank	Bond reserve	Sierra Corridor				924,770	924,770							
B-26	2003 PFA Lease Revenue Bonds	BNY Mellon	Bond reserve	SWIP				1,512,535	1,512,535							
C-1	Administrative costs. (limited to 3% cap)	City of Fontana	Cost allocation	All						789,177	789,177					

FONTANA (SAN BERNARDINO)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	2000 Tax Allocation Refunding Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods
2	2000 Tax Allocation Refunding Bonds	Debt service reserve per bond indenture
3	2000 Tax Allocation Refunding Bonds	To cash flow debt service as September payment is larger than March
4	2000 Tax Allocation Refunding Bonds	
5	2000 Tax Allocation Refunding Bonds	
6	1997A Tax Allocation Refunding Bonds	Bond debt service is requested during first 6-month period of FY as OPA payment is subordinate
7	1997A Tax Allocation Refunding Bonds	Debt service reserve per bond indenture
8	1997A Tax Allocation Refunding Bonds	
9	1997A Tax Allocation Refunding Bonds	
10	1999A Tax Allocation Refunding Bonds	Bond debt service is requested during first 6-month period of FY as OPA payment is subordinate
11	1999A Tax Allocation Refunding Bonds	Debt service reserve per bond indenture
12	1999A Tax Allocation Refunding Bonds	
13	1999A Tax Allocation Refunding Bonds	
14	2001A Tax Allocation Revenue Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods
15	2001A Tax Allocation Revenue Bonds	To cash flow debt service as September payment is larger than March
16	2001A Tax Allocation Revenue Bonds	
17	2003A Tax Allocation Revenue Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods
18	2003B Tax Allocation Revenue Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods
19	2003A Tax Allocation Revenue Bonds	To cash flow debt service as September payment is larger than March
20	2003B Tax Allocation Revenue Bonds	To cash flow debt service as September payment is larger than March
21	2003A&B Tax Allocation Revenue Bonds	
22	2005A Subordinate Tax Allocation Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods
23	2005A Subordinate Tax Allocation Bonds	To cash flow debt service as September payment is larger than March
24	2005A Subordinate Tax Allocation Bonds	
25	1991 Jr Lien Tax Allocation Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods
26	2004 Tax Allocation Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods
27	2004 Tax Allocation Bonds	Debt service reserve per bond indenture
28	2004 Tax Allocation Bonds	To cash flow debt service as September payment is larger than March
29	2004 Tax Allocation Bonds	
30	2007 Tax Allocation Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods
31	2007 Tax Allocation Bonds	To cash flow debt service as September payment is larger than March
32	2007 Tax Allocation Bonds	
33	1998 Tax Allocation Refunding Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods
34	1998 Tax Allocation Refunding Bonds	To cash flow debt service as September payment is larger than March
35	1998 Tax Allocation Refunding Bonds	
36	2003 Subordinate Tax Allocation Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods

FONTANA (SAN BERNARDINO)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
37	2003 Subordinate Tax Allocation Bonds	Debt service reserve per bond indenture
38	2003 Subordinate Tax Allocation Bonds	To cash flow debt service as September payment is larger than March
39	2003 Subordinate Tax Allocation Bonds	
40	2003 PFA Lease Revenue Bonds	Bond debt service is split evenly between two 6-month ROPS to maintain balance between periods
41	2003 PFA Lease Revenue Bonds	Debt service reserve per bond indenture
42	2003 PFA Lease Revenue Bonds	To cash flow debt service as September payment is larger than March
43	2003 PFA Lease Revenue Bonds	
44	Tax Sharing (prior years)	
45	Tax Sharing (prior years)	
46	Tax Sharing (prior years)	
47	Tax Sharing (prior years)	
48	Tax Sharing (prior years)	
49	Tax Sharing (prior years)	
50	Tax Sharing (prior years)	
51	Owner Participation Agreement	Estimate as payments are based on total collections for the project area and are not available from the County until October
52	Owner Participation Agreement	
53	Lease Agreement	
54	Retention payable	